

***The Church of Ascension Legacy Society***  
**LETTER OF INTENT**

*Confidential*

Thank you for remembering your congregation in your will or estate plan. Your generosity will help ensure the future good work of your church. By making this gift, you are also helping to further Property Preservation, Capital Expansion and Ministry Programs in your parish. Please complete this form and return it to the address provided.

Name(s): \_\_\_\_\_

Street: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

- I have made a planned gift to my congregation:
  - A Bequest in my will
  - Charitable Gift Annuity
  - Charitable Remainder Trust
  - Life Insurance Policy
  - A retirement account (please specify): \_\_\_\_\_
  - Other (please specify): \_\_\_\_\_

*To the extent that you feel comfortable informing the church, please indicate your intention as to the distribution of your gift:*

	<i>Percentage</i>	<i>Estimated Amount</i>
<input type="radio"/> <i>Permanent Endowment Fund</i>	_____ %	\$ _____
<input type="radio"/> <i>Permanent Endowment Fund Total Return</i>	_____ %	\$ _____
<input type="radio"/> <i>Unrestricted</i>	_____ %	\$ _____

*Further instructions* \_\_\_\_\_

\_\_\_\_\_

- My financial advisor/attorney is:* \_\_\_\_\_
- \_\_\_\_\_

- Please list me as a member of the Legacy Society as witness to my gift
- I prefer to remain anonymous at this time
- I wish to meet with the Rector or a member of the Planned Giving Committee to discuss ways in which I may make a planned gift.

Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

***Thank you!***

***Please mail to:***  
***Maggie Talbot, Stewardship Development, Church of the Ascension, 701 Orange Ave., Clearwater, FL 33756***